

Ronald McDonald House Charities of Southern CA

Donation form for stocks / funds held in brokerage account.

Authorization letter from donor to broker

Long Beach Ronald McDonald House



RMHC

Southern California

Instructions to Donor:

Send this form to your broker and a copy to Cheri Bazley at the Long Beach Ronald McDonald House, 500 E. 27th Street, Long Beach, CA 90806, tel # 562-285-4310; or fax to 562-285-4399; or email to cbazley@rmhcsc.org.

Donor Name _____

Address _____

City/State/Zip _____

Phone (cell) _____ Home _____ Email _____

This gift is a **stock transfer**

Amount _____ Date _____

Investment Firm _____ Branch _____

Account # _____

Investment Firm Contact Name _____ Phone _____

Name of Stock _____ # Shares _____

This gift is a **wire transfer**

Amount _____ Date _____

Bank Name _____ Branch _____

Account # _____ Routing # _____

Bank/Investment Firm Contact _____ Phone _____

Securities should be sent to:

Firm Name: Morgan Stanley Smith Barney
Account Name: Ronald McDonald House Charities of Southern California
Account #: 714-227402-206
DTC#: 0015

For wire transfers:

Credit Bank: Citibank N.A.
ABA #: 021-000-089
Credit Account #: 40611172
Credit Account Name: Morgan Stanley Smith Barney

For further credit to: Ronald McDonald House Charities of Southern CA, DBA Long Beach RMH, Account # 662-216239-568