

Ronald McDonald House Charities of Southern CA

Donation form for stocks / funds held in brokerage account.

Authorization letter from donor to broker

Bakersfield Ronald McDonald House



Instructions to Donor:

Send this form to your broker and a copy to Scarlett Sabin at the Bakersfield Ronald McDonald House, 420 34th Street Bakersfield, CA 93301, tel # 661-327-4647 ext. 4290; or fax to 661-324-4632; or email to SSabin@rmhsc.org.

Donor Name _____

Address _____

City/State/Zip _____

Phone (cell) _____ Home _____ Email _____

This gift is a **stock transfer**

Amount _____ Date _____

Investment Firm _____ Branch _____

Account # _____

Investment Firm Contact Name _____ Phone _____

Name of Stock _____ # Shares _____

This gift is a **wire transfer**

Amount _____ Date _____

Bank Name _____ Branch _____

Account # _____ Routing # _____

Bank/Investment Firm Contact _____ Phone _____

Securities should be sent to:

Firm Name: Morgan Stanley Smith Barney
Account Name: Ronald McDonald House Charities of Southern California
Account #: 662-216239-568
DTC#: 0015

For wire transfers:

Credit Bank: Citibank N.A.
ABA #: 021-000-089
Credit Account #: 40611172
Credit Account Name: Morgan Stanley Smith Barney

For further credit to: Ronald McDonald House Charities of Southern CA DBA Bakersfield RMH, Account # 662-216239-568