

Ronald McDonald House Charities of Southern CA

Donation form for stocks / funds held in brokerage account.

Authorization letter from donor to broker

Orange County Ronald McDonald House



RMHC

Southern California

Instructions to Donor:

Send this form to your broker and a copy to Noel Burcelis at the Orange County Ronald McDonald House, 383 South Batavia Street, Orange, CA 92868, tel # 714-639-3600; or fax to 714-516-3697; or email to nburcelis@rmhcsc.org.

Donor Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone (cell) \_\_\_\_\_ Home \_\_\_\_\_ Email \_\_\_\_\_

This gift is a stock transfer

Amount \_\_\_\_\_ Date \_\_\_\_\_

Investment Firm \_\_\_\_\_ Branch \_\_\_\_\_

Account # \_\_\_\_\_

Investment Firm Contact Name \_\_\_\_\_ Phone \_\_\_\_\_

Name of Stock \_\_\_\_\_ # Shares \_\_\_\_\_

This gift is a wire transfer

Amount \_\_\_\_\_ Date \_\_\_\_\_

Bank Name \_\_\_\_\_ Branch \_\_\_\_\_

Account # \_\_\_\_\_ Routing # \_\_\_\_\_

Bank/Investment Firm Contact \_\_\_\_\_ Phone \_\_\_\_\_

Securities should be sent to:

Firm Name: Morgan Stanley Smith Barney
Account Name: Ronald McDonald House Charities of Southern California
Account #: 714-227402-206
DTC#: 0015

For wire transfers:

Credit Bank: Citibank N.A.
ABA #: 021-000-089
Credit Account #: 40611172
Credit Account Name: Morgan Stanley Smith Barney

For further credit to: Ronald McDonald House Charities of Southern CA, DBA Orange County RMH, Account # 714-227402-206