

**Ronald McDonald House Charities of Southern CA**

Donation form for stocks / funds held in brokerage account.

Authorization letter from donor to broker

**Pasadena Ronald McDonald House**



**RMHC**  
Southern California

**Instructions to Donor:**  
Send this form to your broker and a copy to Mara Leong-Maguinez at the Pasadena Ronald McDonald House, 763 South Pasadena Avenue, Pasadena, CA 91105, tel # 626-204-0400; or fax to 626-585-1688; or email to [MLEong@rmhcsc.org](mailto:MLEong@rmhcsc.org).

Donor Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone (cell) \_\_\_\_\_ Home \_\_\_\_\_ Email \_\_\_\_\_

This gift is a **stock transfer**

Amount \_\_\_\_\_ Date \_\_\_\_\_

Investment Firm \_\_\_\_\_ Branch \_\_\_\_\_

Account # \_\_\_\_\_

Investment Firm Contact Name \_\_\_\_\_ Phone \_\_\_\_\_

Name of Stock \_\_\_\_\_ # Shares \_\_\_\_\_

This gift is a **wire transfer**

Amount \_\_\_\_\_ Date \_\_\_\_\_

Bank Name \_\_\_\_\_ Branch \_\_\_\_\_

Account # \_\_\_\_\_ Routing # \_\_\_\_\_

Bank/Investment Firm Contact \_\_\_\_\_ Phone \_\_\_\_\_

**Securities should be sent to:**

Firm Name: Morgan Stanley Smith Barney  
Account Name: Ronald McDonald House Charities of Southern California  
Account #: 714-227402-206  
DTC#: 0015

**For wire transfers:**

Credit Bank: Citibank N.A.  
ABA #: 021-000-089  
Credit Account #: 40611172  
Credit Account Name: Morgan Stanley Smith Barney

For further credit to: Ronald McDonald House Charities of Southern CA, DBA Pasadena RMH, Account # 714-227402-206